

POST

# Prospectus

May 12, 2020

## Investors or Buyers of Ceres AI LLC

A **prospectus** ([The image shows the logo for Ceres AI. The text "Ceres AI" is in a large, white, sans-serif font with a slight shadow. Below it, "Environmental A.I." is written in a smaller, black, sans-serif font. To the right of the text is a 3D rendering of a robot's head and shoulders. The robot has a white, metallic-looking face and is wearing an orange hard hat with a green star on the front. It also has clear, futuristic goggles. The robot's neck and shoulders are visible, showing a complex, mechanical structure with orange and white components.](http://r20.rs6.net/tn.jsp?f=001uGeEU1w2zf3qvFmfeAmfrd2a2iPniYawq2pokPBGjWZMgfse8vvvpj78MLKowGhzcS7ta6fub8HfjNRFjQygxsd90ao7rwq1AVqygJyFvvsodv4rHFTZIPwU1tFIdjNpq5PIXoRNV2aQnapP6Z6LCMWiz1P-lonzdDJmnMIJuw3ahO-YGW4J63pZqNctYyvZ9nnoOweiHcKaOOEoIlOwdVkxN9ptzQoIvtDZ6ZwIA5k=&c=&ch=) for investors, licensees, or potential buyers of Ceres AI LLC.</a></p></div><div data-bbox=)

Prospectus for Investors or Buyers

This is an advertisement for Ceres AI LLC

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